



**PORTFOLIO  
MANAGEMENT  
RESEARCH**

**with.**  
Intelligence

# **Research that powers allocation decisions**

The go-to source of peer-reviewed research  
for the investment management industry

## PMR is the definitive peer-reviewed research platform for the investment management industry

Portfolio Management Research, usually known as PMR, is part of the With Intelligence portfolio. It gives you the latest financial thinking to support your strategy and implementation.

It's powered by leading industry experts including celebrated practitioners, academics, institutional investors, and researchers, as well as Nobel Laureates. Together, they unite behind a shared mission of advancing innovations across portfolio management. Every published article is subject to a rigorous peer review by an expert advisory board, so you can trust our content and build portfolios with more discernment and certainty.



### Search across our range of journals

PMR is a collection of 13 journals – now on a new, contemporary search platform so you can search across all content in all journals quickly and easily.

You can browse the content by topic or research for very specific content.

PMR includes more than 12,000 articles covering 60 investment disciplines with new content added daily to help you stay current, get the latest ideas, and shape your conviction.



### Practical Applications

These short reports are the ideal bridge between financial theory and practice. They help you quickly implement key research.

Every week we select highlights from our technical published research and distil it down to the central concepts and practical takeaways. They're ideal for highlighting the most actionable findings and deliver our expert content in simple to understand and digestible formats.

## New on PMR

We recently launched a new version of PMR with the following benefits



### Enhanced search functionality

Search is now at the heart of the way that you use PMR. Discoverable by topic, our improved tagging system means it's now quicker and easier to find the information you need. Meaning you spend less time searching, and more time utilizing the research that powers your allocation decisions.



### Top Picks - our recommended reading list for you

Our expert editors and research team curate research highlights alongside trending topics from across PMR - so you can save time and be well-informed.



### Expert opinions

More than 65% of our content is written by practitioners, for practitioners, meaning they deliver expertise on the topics that matter with a diversity of views and approaches to help you build portfolios with more discernment, certainty, and awareness.

## Showcasing the revolutionary developments in financial theory and practice

### Key topics:

- Portfolio management
- Risk management in theory and practice
- Quantitative finance
- Regulation, taxation, governance, and compliance
- Economics and financial history
- Asset classes

## Key benefits



### **Make more informed investment decisions**

PMR's breadth of content helps you stay aware of fast-evolving systematic, quantitative, and theme-based methodologies, as well as strategies fuelled by the latest financial data science techniques and impact and ESG considerations.



### **Understand the evolution of ideas**

We help you get close to the minds behind the big ideas. Tap into an archive of more than 12,000 articles covering 60 investment disciplines from industry's leaders. Content on the Sharpe Ratio, the Black Scholes Model, and the creation of the world's first index fund have been introduced and developed on the PMR platform



### **Create internal support for your recommendations**

Back up your latest proposals from expertise from Nobel Laureates, investment leaders at the most prominent hedge funds and asset management firms, forward-thinking asset owners, the most respected business schools.



### **Strengthen client relationships**

Lead with pioneering ideas that encompass the changing demographics, expectations, and evolving environments. What you read today on the PMR platform is what others will read in future editions of the financial press.



### **Promote talent development**

Empower your team and boost their credibility with actionable ideas from industry leaders and inspire them to join the PMR community by publishing their own perspectives.



**PORTFOLIO  
MANAGEMENT  
RESEARCH**

**with.**  
Intelligence

**Get in touch, request a demo**

[hello@withintelligence.com](mailto:hello@withintelligence.com)

[withintelligence.com](https://withintelligence.com)

See the platform on [pm-research.com](https://pm-research.com)